

WESTERN DIGITAL CORPORATION
INVESTOR INFORMATION SUMMARY

Q3 FY2009 (All amounts in millions, except ASPs and headcount)

| | Q3 FY08 | Q4 FY08 | Q1 FY09 | Q2 FY09 | Q3 FY09 |
|--|----------------|----------------|----------------|----------------|----------------|
| UNITS¹ | 34.5 | 35.2 | 39.4 | 35.5 | 31.6 |
| REVENUE² | \$2,111 | \$1,993 | \$2,109 | \$1,823 | \$1,592 |
| AVERAGE SELLING PRICE | \$59 | \$56 | \$53 | \$51 | \$50 |
| GROSS MARGIN % | 22.6% | 21.3% | 20.1% | 15.9% | 15.9% |
| REVENUE BY CHANNEL¹ | | | | | |
| OEM | 50% | 57% | 56% | 57% | 48% |
| DISTRIBUTORS | 34% | 24% | 26% | 21% | 30% |
| RETAIL | 16% | 19% | 18% | 22% | 22% |
| REVENUE BY GEOGRAPHY¹ | | | | | |
| AMERICAS | 28% | 29% | 23% | 23% | 26% |
| EUROPE | 31% | 25% | 29% | 29% | 28% |
| ASIA | 41% | 46% | 48% | 48% | 46% |
| REVENUE CONCENTRATION¹ | | | | | |
| 10 LARGEST CUSTOMERS | 48% | 53% | 51% | 49% | 47% |
| WORLDWIDE HEADCOUNT | 41,876 | 50,072 | 51,409 | 50,838 | 43,898 |
| CASH RELATED INFORMATION | | | | | |
| CASH FLOW FROM OPERATIONS | \$431 | \$230 | \$301 | \$300 | \$355 |
| CAPITAL EXPENDITURES | \$137 | \$146 | \$162 | \$140 | \$106 |
| DEPRECIATION AND AMORTIZATION | \$111 | \$113 | \$117 | \$122 | \$119 |
| DAYS SALES OUTSTANDING | 44 | 46 | 47 | 46 | 47 |
| INVENTORY METRICS | | | | | |
| RAW MATERIALS | \$153 | \$144 | \$129 | \$124 | \$104 |
| WORK IN PROCESS | 131 | 145 | 168 | 159 | 152 |
| FINISHED GOODS | <u>171</u> | <u>167</u> | <u>180</u> | <u>163</u> | <u>129</u> |
| TOTAL INVENTORY, NET | \$455 | \$456 | \$477 | \$446 | \$385 |
| INVENTORY TURNS | 14 | 14 | 14 | 14 | 14 |

¹ Does not include media and substrates

² Revenue includes external sales of media and substrates of \$89 million in Q3'08; beginning Q4'08, external sales of media and substrates are no longer reported separately.