

WESTERN DIGITAL CORPORATION
INVESTOR INFORMATION SUMMARY

Q1 FY2009 (All amounts in millions, except ASPs and headcount)

	Q1 FY08	Q2 FY08	Q3 FY08	Q4 FY08	Q1 FY09
HARD DRIVE UNITS:	29.4	34.2	34.5	35.2	39.4
REVENUE¹:	\$1,766	\$2,204	\$2,111	\$1,993	\$2,109
HARD DRIVE AVERAGE SELLING PRICE:	\$59	\$61	\$59	\$56	\$53
GROSS MARGIN %:	18.3%	23.3%	22.6%	21.3%	20.1%
REVENUE BY CHANNEL (HDD ONLY):					
OEM	50%	48%	50%	57%	56%
DISTRIBUTORS	31%	34%	34%	24%	26%
RETAIL	19%	18%	16%	19%	18%
REVENUE BY GEOGRAPHY (HDD ONLY):					
AMERICAS	34%	32%	28%	29%	23%
EUROPE	33%	32%	31%	25%	29%
ASIA	33%	36%	41%	46%	48%
REVENUE CONCENTRATION (HDD ONLY):					
10 LARGEST CUSTOMERS	46%	47%	48%	53%	51%
WORLDWIDE HEADCOUNT:	41,263	42,534	41,876	50,072	51,409
CASH RELATED INFORMATION:					
CASH FLOW FROM OPERATIONS	\$219	\$519	\$431	\$230	\$301
CAPITAL EXPENDITURES	\$163	\$169	\$137	\$146	\$162
DEPRECIATION AND AMORTIZATION	\$78	\$111	\$111	\$113	\$117
DAYS SALES OUTSTANDING	51	45	44	46	47
INVENTORY METRICS:					
RAW MATERIALS	\$165	\$171	\$153	\$144	\$129
WORK IN PROCESS	145	131	131	145	168
FINISHED GOODS	<u>151</u>	<u>157</u>	<u>171</u>	<u>167</u>	<u>180</u>
TOTAL INVENTORY, NET	\$461	\$459	\$455	\$456	\$477
INVENTORY TURNS	13	15	14	14	14

¹ Revenue includes external sales of media and substrates of \$40 million in Q1'08, \$120 million in Q2'08, \$89 million in Q3'08; beginning Q4'08, external sales of media and substrates are no longer reported separately.